

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	DNA Enterprise LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	TA Mech Sauce Get You Some DBA Mech Sauce	
3. Debtor's federal Employer Identification Number (EIN)	47-3473287	
4. Debtor's address	Principal place of business 20436 Lynchburg Hwy, Ste B Lynchburg, VA 24502 Number, Street, City, State & ZIP Code Campbell County	Mailing address, if different from principal place of business P.O. Box 4007 Lynchburg, VA 24502 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 20436 Lynchburg Hwy, Storage Unit D Lynchburg, VA 24502 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	https://www.mechsauce.com/	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **DNA Enterprise LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3133

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **DNA Enterprise LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1,
attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	DNA Enterprise LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **DNA Enterprise LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 20, 2023**
MM / DD / YYYY

**X /s/ Donald Henley Jr, Donald Henley Sr,
Andrew Henley**

Signature of authorized representative of debtor

**Donald Henley Jr, Donald Henley Sr, Andrew
Henley**

Printed name

Title **Members**

18. Signature of attorney

X /s/ Stephen E. Dunn

Signature of attorney for debtor

Date **November 20, 2023**

MM / DD / YYYY

Stephen E. Dunn 26355

Printed name

Stephen E. Dunn, PLLC

Firm name

**201 Enterprise Drive
Suite A
Forest, VA 24551**

Number, Street, City, State & ZIP Code

Contact phone **434-385-4850**

Email address **stephen@stephendunn-llc.com;
michelle@stephendunn-llc.com**

26355 VA

Bar number and State

**United States Bankruptcy Court
Western District of Virginia**

In re **DNA Enterprise LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Members of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 20, 2023**

/s/ Donald Henley Jr, Donald Henley Sr, Andrew Henley

Donald Henley Jr, Donald Henley Sr, Andrew Henley/Members

Signer/Title

AFCO
150 N. FIELD DR
STE 190
LAKE FOREST, IL 60045

CAMPBELL INSURANCE
801 MAIN STREET #400
LYNCHBURG, VA 24504

AGECHECKER.NET C/O
QUISITIVE TECHNOLOGY SOLUTIONS INC
1431 GREENWAY DR, STE 1000
IRVING, TX 75038-2476

CAROLINA MUTUAL INSURANCE INC
PO BOX 6455
HIGH POINT, NC 27262-6455

JACQUELINE OWENS
57 CAPE CHARLES SQ
LYNCHBURG, VA 24502

ANDREW HENLEY
120 PHEASANT RIDGE RD
LYNCHBURG, VA 24502

COMPUTER EXCHANGE SERVICE & SALES
20607 TIMBERLAKE RD, STE B
LYNCHBURG, VA 24502

JAMIE CARWILE
6861 WARDS RD
RUSTBURG, VA 24588

APPALACHIAN POWER
PO BOX 971496
PITTSBURGH, PA 15250-7496

CORPORATION SERVICE COMPANY
801 ADLAI STEVENSON DR
SPRINGFIELD, IL 62703

LIEN SOLUTIONS
PO BOX 29071
GLENDALE, CA 91209-9071

APPALACHIAN POWER
PO BOX 371496
PITTSBURGH, PA 15250-7496

DONALD HENLEY JR
1703 LAXTON RD
LYNCHBURG, VA 24502

MAILCHIMP
C/O THE ROCKET SOURCE GROWL
675 PONCE DE LEON AVE NE STE 50
ATLANTA, GA 30308

APPLE SERVICES
1 APPLE PARK WAY
CUPERTINO, CA 95014

DONALD HENLEY SR
348 FOXCREST DR
LYNCHBURG, VA 24502

MANTA
2600 ASHTON BLVD, STE 300
LEHI, UT 84043

AUTO OWNERS INSURANCE
6101 ANACAPRI BLVD
LANSING, MI 48917-3994

GFL ENVIRONMENTAL
26777 CENTRAL PARK BLVD
STE 255
SOUTHFIELD, MI 48076

MICHELLE HENLEY
348 FOXCREST DR
LYNCHBURG, VA 24502

AVALARA
255 S. KING STREET, STE 1800
SEATTLE, WA 98104

IMT FIRST OY
KOT KANKATU 11B
KOTKA, FINLAND 48100
FINLAND

MICROSOFT 365
1 MICROSOFT WAY
REDMOND, WA 98052

BANKERS HEALTHCARE GROUP LLC
10234 W STATE RD 84
FORT LAUDERDALE, FL 33324

INTELLICHECK INC
200 BROADHOLLOW RD, STE 207
MELVILLE, NY 11747

NETFLIX
5808 W SUNSET BLVD
FL 11
LOS ANGELES, CA 90028

BETTER BUSINESS BUREAUS INC
5115 BERNARD DR
STE 202
ROANOKE, VA 24018

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

OHIO DEPARTMENT OF TAXATIO
30 E.BROAD STREET #22
COLUMBUS, OH 43215

PINNACLE BANK
150 3RD AVE SOUTH
STE 900
NASHVILLE, TN 37201

U ATTEND
2777 LOKER AVE W STE A
CARLSBAD, CA 92010

PRIORITY ACCOUNTING SERVICES, INC
REBECCA BROKAW
PO BOX 237
FOREST, VA 24551
US ATTORNEY GENERAL MERRICK GARLAND
US DEPARTMENT OF JUSTICE
950 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20530-0001

QUISITIVE LLC
RA: CAPITOL CORPORATE SERVICES INC
10 S. JEFFERSON ST, STE 1800
ROANOKE, VA 24011-1323
US ATTORNEY'S OFFICE, WESTERN DIST
OF VA, JENNIFER MCNAMARA, CIVIL
PROCESS CLERK, P.O. BOX 1709
ROANOKE, VA 24008-1709

SAMANTHA HENLEY
120 PHEASANT RIDGE RD
LYNCHBURG, VA 24502
US ATTORNEY'S OFFICE, WESTERN DIST.
OF VA, CHRISTOPHER R. KAVANAUGH, US
ATTORNEY, P.O. BOX 1709
ROANOKE, VA 24008-1709

SHENTEL BUSINESS
PO BOX 459
EDINBURG, VA 22824
US SMALL BUSINESS ADMINISTRATION
2 NORTH STREET, STE 320
BIRMINGHAM, AL 35203

SHIPPING EASY
4301 BULL CREEK RD
AUSTIN, TX 78731
US SMALL BUSINESS ASSOCIATION
721 19TH STREET, STE 325
DENVER, CO 80202

TALON INVESTMENTS LLC
3803 PERROWVILLE RD
FOREST, VA 24551
VIRGINIA DEPARTMENT OF TAXATION
PO BOX 2156
RICHMOND, VA 23218

THE BRAND LEADER
333 WADE HAMPTON BLVD
GREENVILLE, SC 29609
VIRGINIA EMPLOYMENT COMMISSION
PO BOX 27592
RICHMOND, VA 23261-7592

THE CINCINNATI INSURANCE CO
PO BOX 145620
CINCINNATI, OH 45250-5620

**United States Bankruptcy Court
Western District of Virginia**

In re **DNA Enterprise LLC**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **DNA Enterprise LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 20, 2023

Date

/s/ Stephen E. Dunn

Stephen E. Dunn 26355

Signature of Attorney or Litigant
Counsel for **DNA Enterprise LLC**

Stephen E. Dunn, PLLC

**201 Enterprise Drive
Suite A**

Forest, VA 24551

434-385-4850 Fax:434-385-8868

stephen@stephendunn-llc.com; michelle@stephendunn-llc.com